

BENEFICIARY ELECTION FORM

PARTICIPANT INFORMATION (required)

NAME: _____
(Last Name) (First Name) (Middle Name)

ADDRESS: _____
(Number and Street) (City) (State) (Zip Code)

DAYTIME PHONE NUMBER: _____ EVENING PHONE NUMBER: _____

SOCIAL SECURITY NUMBER: _____ DATE OF BIRTH: _____

SINGLE MARRIED DIVORCED SPOUSE DECEASED CANNOT LOCATE SPOUSE

DATE OF MARRIAGE: _____ DATE OF DIVORCE OR PASSING: _____

As a **married participant** I understand that this or any future designation of beneficiary is valid only with the written, notarized consent of my spouse. _____
(Initial)

BENEFICIARY DESIGNATION (check either box 1 or 2)

1. **SPOUSE AS PRIMARY BENEFICIARY:** I would like my spouse to receive my entire account balance upon my death.

SPOUSE NAME: _____
(Last Name) (First Name) (Middle Name)

ADDRESS: _____
(Number and Street) (City) (State) (Zip Code)

SOCIAL SECURITY NUMBER: _____ DATE OF BIRTH: _____

2. **NON-SPOUSE OR MULTIPLE PRIMARY BENEFICIARIES:** I would like the following person(s) to receive my account balance upon my death: (if division is other than equal shares, fill in whole percentages which **must** total 100%)

BENEFICIARY 1 RELATIONSHIP: _____ **DOB:** _____ **SSN:** _____ **%** _____

NAME: _____
(Last Name) (First Name) (Middle Name)

ADDRESS: _____
(Number and Street) (City) (State) (Zip Code)

BENEFICIARY 2 RELATIONSHIP: _____ **DOB:** _____ **SSN:** _____ **%** _____

NAME: _____
(Last Name) (First Name) (Middle Name)

ADDRESS: _____
(Number and Street) (City) (State) (Zip Code)

BENEFICIARY 3 RELATIONSHIP: _____ **DOB:** _____ **SSN:** _____ **%** _____

NAME: _____
(Last Name) (First Name) (Middle Name)

ADDRESS: _____
(Number and Street) (City) (State) (Zip Code)

BENEFICIARY 4 RELATIONSHIP: _____ **DOB:** _____ **SSN:** _____ **%** _____

NAME: _____
(Last Name) (First Name) (Middle Name)

ADDRESS: _____
(Number and Street) (City) (State) (Zip Code)

(Participant's Signature)

(Date Signed)

(Spouse's Signature)

(Date Signed)

State of _____)
)SS:
County of _____)

On the _____ day of _____, _____ before me came _____ to me known and known to me to be the person described above who executed the foregoing statement before me under oath.

Notary Public